B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.	SEAPORT LOAN PRODUCTS, LLC
Name of Transferee	Name of Transferor
Name and Address where notices to	Court Claim # (if known): Claim No. 300001
transferee should be sent:	
HBK Master Fund L.P.	
c/o HBK Services LLC	Amount of Claim Transferred: \$16,749,282.62
2300 North Field Street, Suite 2200	Date Claim Filed: N/A
Dallas, Texas 75201	Debtor: Lehman Brothers Holdings Inc.
Phone: (214) 758-6161	Phone:
Last Four Digits of Acct #: N/A	Last Four Digits of Acct #:N/A
Name and Address where transferee payments should be sent (if different from	Court Claim # (if known): Claim No. 300003
above):	
	Amount of Claim Transferred:
	\$823,515,130.99
	Date Claim Filed: N/A
	Debtor: <u>Lehman Brothers Holdings Inc.</u>
Phone:	Phone:
Last Four Digits of Acct #: N/A	Last Four Digits of Acct #:N/A
I declare under penalty of perjury that the inforto the best of my knowledge and belief.	rmation provided in this notice is true and correct
By: /s/ J. R. Smith	Date: November 26, 2019
Transferee/Transferee's Agent	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

## Exhibit A to Assignment of Claim Agreement

### Form of Evidence of Transfer

To:

United States Bankruptcy Court, Southern District of New York; and

Seaport Loan Products LLC

From:

HBK Master Fund L.P., as Transferee

Date:

November 21, 2019

In re Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (SCC) (Jointly Administered)

### PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a) under Claim No: [300001] filled in the aggregate amount of US\$37,220,628.04 (the "Class 4A Claim") and under Claim No: [300003] filed in the aggregate amount of US\$1,830,033,624.43 (the "Class 5 Claim"). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Federal Rules Bankruptcy Procedure of the partial transfer, other than for security, of the Class 4A Claim in the amount of US\$16,749,282.62 and of the Class 5 Claim in the amount of US\$823,515,130.99 (collectively the Transferred Amount of the Claims) to Transferee.

Seaport Loan Products LLC (Name of Transferor)

HBK Master Fund L.P. (Name of Transferee)

Name and Address where notices to Transferee should be sent: HBK Master Fund L.P. c/o HBK Services LLC 2300 North Field Street, Suite 200 Dallas, Texas 75201 Attention: General Counsel

Telephone: (214) 758-6107 Email: legal@hbk.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SEAPORT LOAN PRODUCTS LLC

By:

Name: Title:

Jonathan Silverman

General Counsel

HBK MASTER FUND L.P.

By: HBK Services LLC Its: Investment Advisor

By: Name:

Beaurogard A. Fournet

Title:

**Authorized Signatory** 

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571